**INTEREST RATES MARKET NOTICE - AMENDED**

**Date: 24 November 2017**

**Subject:** New Financial Instrument Listing

***(BARLOWORLD LIMITED –“BC122”)***

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The JSE Limited has granted a listing to **BARLOWORLD LIMITED** on Interest Rate Market with effect from 24 November 2017**.**

**INSTRUMENT TYPE: FIXED RATE NOTE**

**Bond Code** BC122

**Nominal Issued** R 650,000,000.00

**Issue Price** 100%

**Coupon** 8.025%

**Coupon Rate Indicator** Fixed

**Trade Type** Price

**Final Maturity Date** 24 May 2018

**Books Close Date(s)** 14 May 2018

**Interest Payment Date(s)** 24 May 2018

**Last Day to Register** By 17:00 on13 May 2018

**Issue Date** 24 November 2017

**Date Convention** Modified Following

**Interest Commencement Date** 24 November 2017

**First Interest Payment Date** 24 May 2018

**ISIN No.** ZAG000148495

**Additional Information** Senior Unsecured Fixed Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BC122%20Pricing%20Supplement%2020171124.PDF***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BC122%20Pricing%20Supplement%2020171124.PDF)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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